



WHITE PAPER

## **TRIMIT Compatibility 22.1**

This document contains information about the Compatibility between Microsoft Dynamics 365 Business Central 2022, Wave 1 (W1), the TRIMIT 22.1 App and the TRIMIT Portals.

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# INTRODUCTION

This White Paper will discuss the Compatibility between Microsoft Dynamics 365 Business Central, the TRIMIT App and the TRIMIT Portals.

The audience for this document is the Business Central Consultant or very skilled Business Central User and will only describe the specific functionality and fields of TRIMIT and not of Business Central.

Be aware of not changing settings and parameters in a live database without consulting the implementing partner.

## BUSINESS CENTRAL

Business Central can be the financial platform for almost any small/medium sized company, it has a wide variety of functionality to comply with most basic needs. The functionality stretches over almost all kinds of companies.

## TRIMIT APP

The TRIMIT App is built to enhance the use of Business Central. The App is extending some features from Business Central and introducing new features like Complaints and Variants. The development of the TRIMIT App, is focused on the requirements from especially the Fashion and the Furniture Industries, or other Industries selling/assembling basic products with variances in options or measurements.

For the Fashion Industry the TRIMIT App is targeted towards the Fashion Brand companies and their processes of developing new apparel for the every season, handling Purchase, Sales and Production.

For the Furniture Industry, the TRIMIT App is targeted towards the Furniture manufacturers and their processes of developing new products with multiple Variants, Purchasing, Manufacturing, and Selling. In general, the TRIMIT App is handling Make-to-Order of finite products with many variants.

## TRIMIT PORTALS

The TRIMIT Portals are built to provide an e-commerce tool for companies using TRIMIT. The evolution of the TRIMIT Portals has been carried by specific requirements from TRIMIT Customers in the Fashion Industry and the Furniture Industry.

The TRIMIT Portals are making use of some of the features in the TRIMIT App, depending on the purpose of the specific Portal. The concept is to avoid double development. I.e., as price calculation is built in the TRIMIT App, the TRIMIT Portals connects to the TRIMIT App for getting the right price, rather than having a similar price calculation.

# COMPATIBILITY

## BUSINESS CENTRAL FEATURES NOT SUPPORTED BY TRIMIT APP

The TRIMIT App is built to solve specific requirements, and as such features are not developed for the entire platform of Business Central. This means that there are areas in Business Central where the TRIMIT functionality does not apply. This chapter lists the most common areas.

### **Business Central Service Module**

The Service Module of Business Central is an area not used by Fashion or Furniture companies. Hence no TRIMIT Functionalities have been developed for this area. Nor have any of the TRIMIT Functionalities been extended to this area.

### **Business Central Manufacturing**

The TRIMIT App includes Production functionality comparable to Business Central Manufacturing but targeted towards handling of variants for the finished products, sub-assemblies and raw materials. The variant management of TRIMIT has not been integrated to the Business Central Manufacturing, neither have any other TRIMIT functionality. Business Central Manufacturing cannot be used for configurable products and is therefore not relevant.

### **Business Central Price and Discount search**

The TRIMIT app has extended the functionality regarding Sales Prices, Sales Line Discounts and Campaign Prices. This includes that the price is found via a specific search hierarchy, where first price is always selected.

Recently Microsoft has changed the Sales Price functionality of Business Central and added search for “best price”. This feature has not been adapted to the TRIMIT App yet.

### **Business Central Jobs**

The Jobs Module of Business Central is an area not used by Fashion or Furniture companies. Hence no TRIMIT Functionalities have been developed for this area. Nor have any of the TRIMIT Functionalities been extended to this area.

## TRIMIT APP FEATURES

The TRIMIT App is built to solve specific requirements, and as such features are not extended into every aspect of the App. This means that there are features in the TRIMIT App that does not apply everywhere. This chapter lists the most common areas.

### **Formulas on Complaints**

The TRIMIT App has an extensive formula tool, built for the handling of variants and other aspects of Customization via data. The Formula tool is built for Sales, Purchase and TRIMIT Production. The Formula tool is not integrated to Complaints / Returns.

### **Template Master for Purchase**

The Template Master is built for simplifying the process of a Sales Order, where many Items share the same variant types and would have the same variants selected. Purchase Orders are typically (within Fashion and Furniture) finite Items, like Raw Materials, that are defined by the Vendor. Hence the Template Master is not integrated to Purchase.

## TRIMIT APP FEATURES IN TRIMIT PORTALS

The TRIMIT Portals are built to solve specific requirements, and as such only making use of specific features from the TRIMIT App. This means that there are many features in the TRIMIT App that the TRIMIT Portals does not make use of. This chapter lists the most common areas.

### **Combination Discounts**

The TRIMIT App, has a very complex feature for handling and calculating Sales Line Discounts in combination with other Sales Line Discounts. In the most typical e-commerce scenarios this is not relevant, hence combination Discounts have not been built into the TRIMIT Portals.

### **Template Master on Sales Line**

The Template Master is built for simplifying the process of a Sales Order, where many Items share the same variant types and would have the same variants selected. In the most typical e-commerce scenarios this is not relevant, hence the Template Master have not been built into the TRIMIT Portals.

### **Explode BOM**

Sometimes you sell a product but ship it in pieces. The Explode BOM functionality handles this. In a BC order line made from portals it is not possible to Explode the BOM (credit card payment is blocking). In the most typical e-commerce scenarios this is not relevant, hence exploding the BOM have not been built into the TRIMIT Portals.

### **Dialogue in Formulas**

The TRIMIT App has an extensive formula tool, built for the handling of variants and other aspects of Customization via data. The Formula tool is built for Sales, Purchase and TRIMIT Production. Part of the Tool is the ability to create a dialogue. This is not solvable in the TRIMIT Portals as it is not possible to keep an open thread from portal to Business Central with a wait response technology. Hence the dialogue in Formulas have not been built into the TRIMIT Portals.

### **Filtering on Private Label**

The TRIMIT App has a functionality to determine that Masters or Items can only be sold to specific Customers or Countries: exclusivity or Private Label. Usually, these specific Private Label Items will not be included in the Categories for the TRIMIT Portals, therefore this functionality has not been built into the TRIMIT Portals.